

**CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS**

[OMB Control Number 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11(o)). A bank includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).*

A **correspondent account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for each branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, “ BANCO DE CHILE ” (“**Foreign Bank**”) hereby certifies as follows:

B. Correspondent Accounts Covered by this Certification: Check one box

This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.

___ This Certification applies to Correspondent Account established by “_____” and its now existing or future affiliates and subsidiaries (name of Covered Financial Institution(s)) for Foreign Bank.

C. Physical Presence/Regulated Affiliate Status: Check **one** box and complete the blanks.

Foreign Bank maintains a physical presence in any country. That means: Foreign Banks has a place of business at the following street address: **AHUMADA 251, Santiago**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.

The above address is in **Chile**, where Foreign Bank is authorized to conduct banking activities.

Foreign Bank is subject to inspection by **Superintendencia de Bancos e Instituciones Financieras (www.sbif.cl)**, the banking authority that licensed Foreign Bank to conduct banking activities.

___ Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:

Foreign Bank is an affiliate of a depository institution, credit union, or a Foreign bank that maintains a physical presence at the following street address: _____ where it employs one or more individuals on a full-time basis and maintains operating records related to its banking activities

The above address is in _____, where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.

Foreign Bank is subject to inspection by _____, the banking authority that regulates the depository institution, credit union, or foreign bank.

___ Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliated.

E. Ownership Information: Check box 1 or 2 below, if applicable.

1. Form FR Y-7 is on file. Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.

2. Foreign Bank's shares are publicly traded. Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C 78c(a)(50)).

If **neither** box 1 nor 2 of part E is checked, complete item 3 below, if applicable.

3. Foreign Bank has no owner(s) except as set forth below. For purposes of this Certification, an **owner** means any **person** who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family* shall be considered one **person**.

Name	

F. Process Agent: Complete the following.

The following individual or entity: **CORPORATION COMPANY OF MIAMI**, is a resident in the United States at the following street address: **201 SOUTH BISCAYNE BOULEVARD SUITE 1600, MIAMI FLORIDA 3313**, and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances as reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments and agencies governmental functions.

I, **FELIPE ECHAIZ**, certify that I have read and understand this Certification, that the statements contained in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

“BANCO DE CHILE”

(Name of Foreign Bank)



(Signature)

FELIPE ECHAIZ

(Printed Name)

GLOBAL COMPLIANCE HEAD

(Title)

Executed on this 5th day of February 2009.

Received, reviewed and accepted by:

Name: _____

Title: _____

For:

[Name of Covered Financial Institution]

Date